



BANGLADESH- JAPAN BILATERAL TRADE & INVESTMENT OVERVIEW

ECONOMIC INDICATORS: BANGLADESH AND JAPAN

| Economic Indicators | Bangladesh | Japan |
|--------------------------------|--|--|
| GDP | USD 450.46 billion | USD 4.03 trillion |
| GDP Per Capita | USD 2,625 | USD 32,475.9 |
| Total Goods Export | USD 44.47 billion | USD 746.92 billion |
| Total Goods Import | USD 63.23 billion | USD 897.24 billion |
| Total Service Export | USD 6.64 billion | USD 204.35 billion |
| Total Service Import | USD 9.69 billion | USD 227.79 billion |
| Global Outbound Investment | USD 30 million | USD 204.38 billion |
| Sectoral Composition of GDP | Service (51.04%), Industry (37.95%), Agriculture (11.02%) | Service (71.4%), Industry (26.9%), Manufacturing (19.2%), Agriculture (1%) |
| Key Export Destinations | USA, Germany, UK, Spain, France, Netherlands, Poland, Italy, India, Canada, etc. | Australia, Belgium, Brazil, Canada, China, France, Germany, Hong Kong, Indonesia, Iran, Italy, South Korea, etc. |
| Key Import Sources | China, India, Indonesia, Brazil, Malaysia, USA, Singapore, Qatar, Japan, Saudi Arabia, etc. | Australia, Belgium, Brazil, Canada, China, France, Germany, Hong Kong, Indonesia, Iran, Italy, South Korea, etc. |
| Top Export Items (Merchandise) | Knitwear, Woven Garments, Leather & Leather Products, Agriculture Products, Jute & Jute Goods, Home Textiles, Engineering Products, Footwear, Frozen & Live Fish, Chemical Products, Plastic Products, etc. | Vehicles, Nuclear reactors, boilers, machinery and mechanical appliances, electrical machinery and equipment, medical or surgical instruments and apparatus, Iron and steel, Plastics, etc. |
| Top Import Items (Merchandise) | Mineral Fuels & Oils, Cotton, Nuclear Reactors, Boilers, Machinery and Mechanical Appliances, Iron and Steel, Electrical Machinery and Equipment, Plastics and Articles, Animal or Vegetable Fats and Oils, Cereals, Fertilizers, etc. | Mineral Fuels & Oils, Electrical Machinery and Equipment, Nuclear Reactors, Boilers, Machinery and Mechanical Appliances, Pharmaceutical Products, Ores, Slag and Ash, Medical or Surgical Instruments and Apparatus, Plastics, etc. |
| Export Structure | Manufactures (95.6%), Agricultural products (3.6%), Fuels and mining products (0.6%) | Manufactures (85.7%), Fuels and mining products (4.9%), Agricultural products (1.9%) |
| Import Structure | Manufactures (64%), Agricultural products (19.7%), Fuels and mining products (15.5%) | Manufactures (58.1%), Fuels and mining products (29.5%), Agricultural products (11.1%) |

Source: BBS-FY 2023-24, EPB-FY 2023-24, BB-FY 2023-24, UNCTAD – 2024, WB-2024, WTO – 2022, ITC-2023

BANGLADESH JAPAN BILATERAL TRADE SNAPSHOT

(Figure in Million USD)

| FY (July-June) | Export | Import | Trade Balance | Total Trade | CY (Jan-Dec) | Export | Import | Total Trade |
|----------------|---------|---------|---------------|-------------|--------------|---------|---------|-------------|
| 2021-2022 | 1353.85 | 2435.8 | (-) 1081.95 | 3789.65 | 2022 | 1717.40 | 2566.42 | 4283.82 |
| 2022-2023 | 1901.58 | 2029.94 | (-) 128.36 | 3931.52 | 2023 | 1579.96 | 1748.22 | 3328.18 |
| 2023-2024 | 1313.34 | 1810.26 | (-) 496.92 | 3123.60 | 2024 | 1528.77 | 1508.70 | 3037.47 |

Source: EPB, BB & ITC

KEY EXPORT AND IMPORT ITEMS BETWEEN BANGLADESH AND JAPAN

| SI No | Major Export Items from BD to Japan | USD Mn | Major Import Items from Japan to BD | USD Mn |
|-------|---|--------|---|--------|
| 1. | 610910: T-shirts, singlets and other vests, | 185.59 | 170000 Vehicles, Aircraft, Vessels and Associated Transport Equipment | 695.10 |
| 2. | 620342: Men's or boys' trousers, breeches, etc, | 176.57 | 150000 Base Metals & Articles of Base Metal | 545.35 |
| 3. | 611020: Jerseys, pullovers, etc | 102.31 | 160000 Machinery and mechanical appliances; electrical equipment; sound recorders and reproducers, television image and parts and accessories | 215.77 |
| 4. | 620462: Women's or girls' trousers, breeches, etc, | 86.93 | 110000 Textiles & Textile Articles | 129.37 |
| 5. | 611030: Jerseys, pullovers, etc, of man-made fibres | 85.42 | 070000 Plastics & Rubber Articles Thereof | 64.15 |
| 6. | 620343: Men's or boys' trousers, breeches of synthetic fibres | 45.47 | 060000 Products of the Chemical or Allied Industries | 52.26 |
| 7. | 610990: T-shirts, singlets, etc, of other textiles | 37.83 | 180000 Optical, Photographic, Cinematographic, Measuring, Checking, Precision, Medical Or surgical Instruments and Apparatus; Clocks and Watches; Musical Instruments | 50.65 |
| 8. | 420229: Handbags | 21.55 | 200000 Miscellaneous Manufactured Articles | 17.42 |
| 9. | 610462: Women's or girls' trousers, etc, | 20.89 | 120000 Footwear, Headgear, Umbrellas, Sun Umbrellas, Walking Sticks, Seat-Sticks, Whips, Riding-Crops, etc. | 13.43 |
| 10. | 620520: Men's or boys' shirts | 18.75 | 050000 Mineral Products | 10.15 |

Source: EPB & BB

JAPAN'S FDI INFLOWS TO BANGLADESH

| FY | Net FDI Inflow from Japan to Bangladesh (USD Mn) | FDI Stock (From 2001 to end Mar 2025) |
|---------|--|---|
| 2019-20 | 35.77 | USD 507.14 million (11 th FDI Source in Bangladesh) (2.70 % of total FDI of Bangladesh) |
| 2020-21 | 36.21 | |
| 2021-22 | 98.67 | |
| 2022-23 | 01.28 | |
| 2023-24 | 47.84 | |

Source: BB

SECTORAL BREAKDOWN OF INWARD FDI STOCK

| Key Sectors of Japan Investment in Bangladesh | USD Mn | Key Sectors of Japan Investment in Bangladesh | USD Mn |
|---|--------|---|--------|
| Fertilizer | 114.17 | Pharmaceuticals & Chemicals | 12.44 |
| Construction | 61.51 | Leather & Leather Products | 10.71 |
| Textile and Wearing | 48.57 | Food Products | 3.05 |
| Power | 25.47 | Banking | 1.78 |
| Gas & Petroleum | 18.69 | Agriculture & Fishing | 1.08 |
| Trading | 12.90 | Other Sectors | 196.76 |